12g3-2(b)

RECEIVED 082-04575

MEDIASET S.P.A.
DIREZIONE AFFARI SOCIETARI
Viale Europa n. 48
20093 Cologno Monzese



Securities and Exchange Commission Office of International Corporate Finance 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

C. a. Mr. Paul Dudek

Cologno Monzese, 2<sup>nd</sup> November 2007

SUPPL

Attached You'll find the informations requested to make public pursuant to Italia's law submitted to the Italian Autorithies until the end of October.

Please, do not hesitate to contact our offices for any further informations.

Yours faithfully.

Emanuela Bianchi (Corporate Affaires)

Tel. 0039 02 25149588
Fax 0039 02 25149590
Emanuela.bianchi@mediaset.it

PROCESSED
NOV 0 8 2007

IMUMSUN FINANCIAL

MEDIASET spa Gruppo Mediaset

> Uffici Amministrativi I - 20093 Cologno Monzese - MI viale Europa 46 telefono +39 02 2514 I

Unità Operative 1 - 20093 Cologno Monzese - MI viale Europa 44/48 telefono +39 02 2514 1 1 - 00165 Roma via Aurelia Antica 422/424 telefono +39 06 66390 I

1 - 00187 Roma largo del Nazareno 8 telefono +39 06 673831

Società per Azioni Sede legale I - 20121 Milano via Paleocapa 3 Cap. Soc. int. vers. € 614.238.333,28 Registro Imprese di Milano, C.F. e P. IVA 09032310154

### SCHEMA DI COMUNICAZIONE AI SENSI DELL'ARTICOLO 152-octies, comma 7 FILING MODEL FOR DISCLOSURE OF TRANSACTIONS REFERRED TO ARTICLE 152-octies, paragraph 7

| ,   |   |   |                    | · · · · · · · · · · · · · · · · · · ·                              |  |  |  |  |  |  |  |
|---|---|---|--------------------|--|--|--|--|--|--|--|--|
| 1. PERSONA RILEVANTE DICHIARANTE / DECLARER |   |   |                    |  |  |  |  |  |  |  |  |
|   |   | 1.1 DATI ANAGRAFICI                                     | / PERSONAL DA      | TA   |  |  |  |  |  |  |  |
| PERSONA FISICA / NATURAL PERSON             |   |   |                    |  |  |  |  |  |  |  |  |
| COGNOME / FAMILY NAME                       | OGNOME / FAMILY NAME  |   |                    |  |  |  |  |  |  |  |  |
|   | 1.2 NATURA DEL  | RAPPORTO CON L'EMITTENTE QUOTATO /                      | NATURE OF REL      | ATIONSHIP WITH THE LISTED COMPANY                                  |  |  |  |  |  |  |  |
| C.1) SOGGETTO CHE SVOLGE                    | FUNZIONI DI AMMINISTE                                       | VAZIONE, DI CONTROLLO O DI DIREZIONE IN UN EMITTENTE QU | UCTATO / MEMBER OF | THE ADMINISTRATIVE, MANAGEMENT OR SUPERVISORY BODIES OF THE ISSUER |  |  |  |  |  |  |  |
|   |   | 2. EMITTENTE QUOTATO                                    | O / LISTED CO      | MPANY  |  |  |  |  |  |  |  |
| RAGIONE SOCIALE / CORPOR                    | ATE NAME MEDIASET   |   |                    |  |  |  |  |  |  |  |  |
| 3   | . SOGGETTO (  | CHE HA EFFETTUATO LE OPERAZION                          | II / PARTY WH      | ICH EXECUTED THE TRANSACTION                                       |  |  |  |  |  |  |  |
|   | 3.1 NATURA D  | DEL SOGETTO CHE HA EFFETTUATO LE OPE                    | RAZIONI / REAS     | ON FOR RESPONSABILITY TO NOTIFY                                    |  |  |  |  |  |  |  |
| PERSONA RILEVANTE / RELEV                   | ANT PERSON  |   |                    |  |  |  |  |  |  |  |  |
|   |   | 3.2 DATI ANAGRAFICI                                     | PERSONAL DA        | ΓA <sup>·</sup>  |  |  |  |  |  |  |  |
|   | PERSONA FISICA / NATURAL PERSON                             |   |                    |  |  |  |  |  |  |  |  |
| COGNOME / FAMILY NAME                       | DISHOME   FAMILY NAME   ERMOLLI   NOME   FIRST NAME   BRUNO |   |                    |  |  |  |  |  |  |  |  |

| 4. OPERAZIONI / TRANSACTION |  |              |  |   |        |        |           |   |   |  |  |
|-----------------------------|--|--------------|--|---|--------|--------|-----------|---|---|--|--|
|                             | SEZIONE A): RELATIVA ALLE AZIONI E STRUMENTI FINANZIARI EQUIVALENTI E ALLE OBBLIGAZIONI CONVERTIBILI COLLEGATE SECTION A): RELATED TO SHARES AND EQUIVALENT FINANCIAL INSTRUMENT AND ASSOCIATED CONVERTIBLE BOND |              |  |   |        |        |           |   |   |  |  |
|                             |  | ISIN CODE,   | DENOMINAZIONE TITOLO /<br>NAME OF SECURITY | TIPO STRUM.<br>FINANZIARIO /<br>TYPE OF<br>FINANCIAL<br>INSTRUMENT <sup>1</sup> |        |        |           | MODALITÀ DELL'OPERAZ. / DESCRIPTION OF TRANSACTION' | NOTE /<br>NOTES                                 |  |  |
| 02/10/2007                  | A  | IT0001063210 | MEDIASET                                   | AZO   | 19,000 | 7.2597 | 137,934.3 | MERC-IT   | Unica operazione valorizzata al p. m. ponderato |  |  |

|   | SECTION B): RELATED TO FINANCIAL INSTRUMENTS ASSOCIATED TO SHARE REFERRED TO IN ART. 152-sexies, paragraph 1, letters 61, 63 |                        |   |        |  |  |   |  |   |                                 |                     |  |             |                     |          |  |
|---|--|------------------------|---|--------|--|--|---|--|---|---------------------------------|---------------------|--|-------------|---------------------|----------|--|
|   |  |                        |   |        |  |  | INVESTMENTOLOISINV POTENZIALE (NOZIONALE)! POTENTIAL (NOTIONAL) INVESTMENT (DISINVESTMENT |  |   | DATA I<br>SCADENZA/             | NOTE!<br>NOTES      |  |             |                     |          |  |
|   |  | OF<br>TRANSA<br>CTION? | COLLEGATO!<br>TYPE OF<br>ASSOCIATED<br>FINANCIAL<br>INSTRUMENT! | RIGHT* |  |  |   |  |   | PREZZÓ (in 4)<br>/ PRICE (in 4) | CONTROVALORE (In E) | BOTTOSTANTE<br>/ QUANTITY OF<br>UNDERLYING | REGOLAMENTO | CONTROVALORE (In E) | MATURITY |  |
| ľ | YOTALE CONTROVALORE POTENZIALE SEZIONE B (in 6) / TOTAL POTENTIAL AMMOUNT SECTION B (in 6)                                   |                        |   |        |  |  |   |  | 0 |                                 |                     |  |             |                     |          |  |
| ı | TOTALE CONTROVALORE SEZIONE A + SEZIONE B (n c) / TOTAL AMMOUNT SECTION A + SECTION B (n c)                                  |                        |   |        |  |  |   |  |   | 137,934.3                       |                     |  |             |                     |          |  |

- alla sezione 1.1 / Not lo fiz if the person with executed the transaction is the same as section 1.1 re el dati anegrafici del soggetto non va compliata nel caso in cui il eoggetto coinci
- 2. Indicare la tipologia di operazione, effettuata anche mediane l'esercizio di strumenti finenziari colleggii / indicate the type of transaction, even il executed strough the exercise of associ
  - A = ecquisto / purchese
  - V = vendta / sale

  - X = scambio / excange
- ento dimenzianto ne abbie ricevuto l'assegnazione de un'agenzia di codifica internazionale (es. UIC per l'Italia) / ISBN coda must be indicated whenever the Bhancial istrument received that code from an appointed international agency (e.g. UIC for Italy)
- Indicare to strumento fin erazione / indicate the financial instrument involved in the transc
  - AZO = azioni ordinarie / ordinary shares
  - AZP = azioni privilegiata / prefe
  - AZR = azioni di risparmio / saving sheres
  - QFC = quote di fondi chiusi quotati / units of closed-end funda
  - ECIV = aitri atrumenti finanziari, equivalenti alle azioni, rappresentanti tali azioni / other financial instrume ints, equivalent, or repres stative of shares
  - OBCV Obblication) convertible or strip strument financian acambiable con azioni / convertible bonds or other debt financial instruments convertible into shares or exchangeable for shares
- = szione non quotata / = non listed shere
- 5. Nai caso in cut net corso della giornata per un dato titolo sia stata effettuata più di una operazione dello stesso tipo (ved nota 2) a con la stessa modalità (ved nota 6) indicare il prezzo medio ponderato delle auddetta operazioni. Nel caso di obbligazioni convertibili deve assere indicato is centesimi (es. per un'obbligazione quoteta acità pari ed un prezzo di 99 indicare 0.09, mantre se quotata acipra alla pari ad un prezzo di 101 indicare 1.01 / in case of multiple transactione on securities of the same type (see note 2) and with the same modality (see note 6), indicate the weighted average price of the atternmentioned transactions. In case of convertible bonds use prices in hundredfile (e.g. for a bond negotiated below per value at a price of 99 indicate 0.89, whereas for a bond negotiated below per value at a price of 99 indicate 0.89, whereas for a bond negotiated below per value at a price of 99 indicate 0.89, whereas for a bond negotiated below per value at a price of 99 indicate 0.89, whereas for a bond negotiated below per value at a price of 99 indicate 0.89, whereas for a bond negotiated below per value at a price of 99 indicate 0.89, whereas for a bond negotiated below per value at a price of 99 indicate 0.89, whereas for a bond negotiated below per value at a price of 99 indicate 0.89, whereas for a bond negotiated below per value at a price of 99 indicate 0.89, whereas for a bond negotiated 0.89 above the par value at a price of 101 indicate 1.01).
- 6. Indicare l'origine dell'operazione / indicate the origin of the transaction:
  - MERC-IT = transazione sul mercato regolamentato italiano / transaction over italian regulated m
  - MERC-ES = transazione sui mercato regolamentato catero / transaction over foreign regulated merket
  - FMERC = transactions fuori mercuto o al blocchi / off-americal transaction or block
  - CONV = conversione di obbligazioni convertibili o scambio di strumenti finanziari di debita con azioni azioni / conversion of convertibile bonds or swap of debi-
  - ESS-90 a Esercizio di scoto policivisto di contrati del c za della colorne "note" il reletivo grezzo di esercizio; la presente indicazione è
- Indicare to tipologie di operazione / Indicate the type of transaction:
  - A = acquisto / purchase
- V = vendits / sale
- AL = Altro (dettagliere in nota) / Other (to be apacified in the notes)

  8. Indicare is tipologia di strumento finanziano / indicate the type of financial instrun
  - - W = warrant / warrant
      OBW = obbligazione cum warrant / bond cum warrant
  - SD = securitised derivative / securitised derivative OPZ = opzione / option

  - FUT = future / future contracts
  - FW = forward (contratti a termine) / forward contracts
  - OS = obbligazione strutturata / structured bond
  - DER = distail / rights
- nto finanziario derivato (aolo per le opzioni) / indicata the catagory of derivativa (only for options):
- CE = cell European style
- PE = put European style
- PA = put American style
- AL = attro (dettagliare in note) / other (to be specified in the notes)
- 10. De non indicare solo per contratt) derivati (au strumenti finanziari) non standard copure quatora jo strumento non abbia ricevuto l'assecruzzione de un'accerte di codifice internazionale (se. UIC per l'italia) / Not lo be indicated for non-standard der the financial instrument did not receive that code from an appointed intermellonal agency (e.g. UIC for italy).
- 11. Indicare to strumento finenziario collegato alle azioni / Indicata the essociated finencial instrument
- 12. Indicare to strumento finanziario actiostante (azione) / Indicate the underlying financial instrument (shere)



### <u>Today Telecinco our controlled company has disclosed the following press</u> <u>release</u>

Madrid, 31 October 2007

### Financial results for the nine-month period ended September 2007

# TELECINCO'S NET PROFIT UP 14.6%, UNDERPINNED BY AUDIENCE SHARE LEADERSHIP, COMMERCIAL STRATEGY AND COST MANAGEMENT

- Net profit is €262.82 million
- Telecinco is the leading television channel in 2007 in terms of audience share and the only one showing a share of over 20% in terms of total day share (20.4%) prime-time share (20.7%) and commercial target share (22.7%)
- Grupo Publiespaña had record gross advertising revenues of €750.54 million, an increase of 9.6% compared to the same period in 2006. Net advertising revenues up 9.5% to €717.92 million
- Net revenues up 10% to €770.95 million
- At €361.55 million, EBIT is up 13.9% on the same period in 2006

A consistent and stable programming with a strict control of costs, an audience share of 20.4% for the year to date and a 9.5% growth in net advertising revenues are the factors underpinning the 14.6% growth in Telecinco's net profit for the nine-month period ended in September. Despite more intense competition, Telecinco has managed not only to improve its financial results, but also to achieve a record outperformance compared with its traditional competitors, increasingly widening the gap with the second and third-leading operators.

With only one quarter left to end the fiscal year, Telecinco saw a new record profit for the January-September period, re-stating its position as one of the most profitable television networks in Europe and Spain's number one operator in terms of audience share, advertising sales, operating margins, cash generation and stockmarket value. Outperformance in these metrics has led Telecinco to

obtain its all-time best results in revenues and operating margins (adjusted EBITDA and EBIT), as well as net profit.

### Telecinco expands revenues, margins and profit

Telecinco has achieved new records in the first nine months of 2007 with net advertising revenues of €717.92 million, up 9.5% on €655.69 million for the same period in 2006.

The channel has again grown its EBIT and EBITDA operating margins on the back of the high figures reported in 2006 and despite new competition. The gross operating margin (adjusted EBITDA) reached €366.16 million, up by 13.7% on the first nine months of 2006. The company's EBIT was €361.55 million, up 13.9% on the same period in 2006 (€317.31 million).

<u>Pre-tax profit</u> leapt from  $\[ \in \]$ 324.62 million in the first nine months of 2006 to  $\[ \in \]$ 370.97 million, an increase of 14.3%.

Net profit totalled €268.82 million, representing an increase of 14.6% on the same period in 2006 (€229.30 million).

# Grupo Publiespaña leads the market with a new record in gross advertising revenues

Between January and September 2007, Grupo Publiespaña has confirmed its leadership position in terms of turnover in Spain's television market with gross advertising revenues of €750.54 million, representing an increase of 9.6% on the same period in 2006 (€685.08 million). Telecinco's advertising operator has set new records and continues to lead the television advertising market in Spain.

### Profitability-driven cost management

For the year to September 2007, total operating costs grew by 6.7% compared to the same period in 2006, to €409.40 million. This growth is in line with the channel's targets for its television operations and includes costs associated with the consolidation of Jumpy and the incorporation of Mediacinco Cartera S.L.

# Telecinco heads the year-to-date audience share ranking with 20.4%, almost 3 percentage points more than its competitors

The broadcast of new programmes that attracted the audience, together with well-established serials and shows in which the company introduced innovations, have placed Telecinco's programming as the most robust and consistent in Spain's broadcast industry. Telecinco's strong performance in all time slots, particularly in the prime-time slot, has enabled the channel to remain as the only television with an audience share of over 20% - 20.4%, almost 3 percentage

points more than Antena 3 (17.5%) and 3.2 percentage points more than TVE 1 (17.2%).

This figure places Telecinco as the best performer compared to the same period in 2006, showing a year-on-year decrease of only 0.9 points, compared with Antena 3's steep decline of 2.1 points and TVE 1's decline of 1 point.

For the year to date, Telecinco has increased its daily average to 20.7% in the prime time slot, widening the gap with Antena 3 (17%) to 3.7 points and with TVE 1 (16.8%) to 3.9 points. Similarly, Telecinco's prime time appears to be the least affected by increasing competition with a decline of only 0.8 points compared with the January-September period in 2006. TVE 1 dropped 1.4 points and Antena 3 showed again the greatest year-on-year decline, with its prime time down by a remarkable 2.4 points.

January - 30 October 2007

| : ,        | Telecinco | Antena 3 | TVE 1   |
|------------|-----------|----------|---------|
| Total day  | 20.4%     | 17.5%    | : 17.2% |
| Prime time | 20.7%     | 17.0%    | 16.8%   |

As for the commercial target, Telecinco maintains its traditional leadership both in terms of total day share with 22.7% - 5.2 points more than Antena 3 (17.5%) and 9.3 points more than TVE 1 (13.4%) - and prime-time share with 23.3%, widening the gap with Antena 3 (16.8%) to 6.5 points and with TVE 1 (13.4%) to almost 10 points:

|                                     | Telecinco | Antena 3 | TVE 1 |
|-------------------------------------|-----------|----------|-------|
| Commercial target - Total day 2007  | 22.7%     | 17.5%    | 13.4% |
| Commercial target - Prime time 2007 | 23.3%     | 16.8%    | 13.4% |

## Comments by Paolo Vasile and Giuseppe Tringali, chief executives of Telecinco

In the opinion of Paolo Vasile, "figures for the first nine months of 2007 are extremely rewarding and encourage us to further our content and business strategy. In spite of the dramatic changes in the industry, Telecinco has been able to tighten the loyalty bonds with its audience to create a notable distance with its rivals. We are very grateful to our viewers, who day after day demonstrate that they prefer Telecinco and its programmes, be they classical, new, entertainment or news. It is a reward for the daily efforts of a team that is truly committed to accompany viewers".

"We are very pleased with our strong results in the third quarter, which we hope will have helped us to increase our market share. Our results are the direct consequence of the entire company's commitment, of our work philosophy and our humble desire to improve day by day. For us, it is very clear that content and advertising leadership can only be achieved by constantly winning the confidence of the audience and the companies that select us as their channel of choice with their investments. This

confidence is the driving force behind our ongoing efforts to continue offering bestin-class service to the market", said Giuseppe Tringali.

#### TELECINCO PRESS OFFICE

### **Department of Communications and Corporate Image**

Tel. +39 0225149156 Fax +39 0225149286

e-mail: ufficiostampa@mediaset.it <a href="http://www.mediaset.it/corporate/">http://www.mediaset.it/corporate/</a>

### **Investor Relations Department**

Tel. +39 0225147008 Fax +39 0225148535 e-mail: ir@mediaset.it

http://www.mediaset.it/investor/



#### Today Telecinco our controlled company has disclosed the following press release

Madrid, 31 October 2007

WE SPECIFY THAT THE CORRECT FIGURE OF TELECINCO'S NET PROFIT IS THE ONE EXPRESSED IN THE FIRST HEADLINE OF THE PRESS RELEASE: 262,82 MILLION

**TELECINCO PRESS OFFICE** 

